USFB/CS/SE/2022-23/95

Date: March 29, 2023

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimations CS/SE/2022-23/56 dated October 14, 2022, wherein the Bank had intimated the exchanges regarding the approval of the Board of Directors of the Bank for the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and the Transferee Company and their respective shareholders and creditors. Further through our intimations dated February 01, 2023 and March 09, 2023 we informed the exchanges about receipt of NOC from the RBI and receipt of observation letters from the stock exchanges, respectively.

We would like to inform that pursuant to the aforesaid receipt of NOC from RBI and No-Objection letters received from NSE and BSE, a Joint application by Ujjivan Small Finance Bank Limited and Ujjivan Financial Services Limited for the Scheme of Amalgamation has been filed today on March 29, 2023 with the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 seeking directions from the NCLT on convening Meeting of equity shareholders and any other relevant stakeholders of the aforesaid companies. The said filing meets the compliance as required under Regulation 37 of the SEBI Listing Regulations.

This intimation will also be available on the website of the Bank www.ujjivansfb.in

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

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