

USFB/CS/SE/2022-23/50

Date: September 15, 2022

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: UJJIVANSFB

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 542904

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Ujjivan Small Finance Bank Limited (the “Bank”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated September 12, 2022 intimating you about the meeting of the Merger and Placement Committee of the board of directors (“Committee”) to be held on September 15, 2022 in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e. September 15, 2022 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the Issue today, i.e. September 15, 2022;
- Determined and approved the issue price of ₹ 21 per Equity Share (including a premium of ₹ 11 per Equity Share), which takes into account a discount of 4.24% (i.e. ₹ 0.93 per Equity Share) to the floor price of ₹ 21.93 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and adopted the placement document dated September 15, 2022 pursuant to the receipt of application forms for an aggregate of 22,61,90,476 fully paid-up Equity Shares of the Bank and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue, which opened on September 12, 2022 and
- Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 06:30 PM and concluded at 07:15 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Ujjivan Small Finance Bank Limited**

Sanjeev Barnwal
Head of Regulatory Framework, Company Secretary and Compliance Officer
Email ID: corporatesecretarial@ujjivan.com