

USFB/CS/SE/2022-23/20

Date: June 04, 2022

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulations 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations ")

Pursuant to Regulation 29(1)(d) of the SEBI LODR Regulations, please be informed that a meeting of the Board of Directors of Ujjivan Small Finance Bank Limited (the "**Bank**") is scheduled to be held on **Wednesday, June 08, 2022**, to discuss and consider the proposal for raising of funds by way of issuance of debt securities in compliance with all applicable directions and regulations of the Reserve Bank of India and the Securities and Exchange Board of India in respect thereof, on a private placement basis, in one or more tranches, subject to applicable laws and necessary approvals from the shareholders, any governmental authorities, and any other person, as may be required/applicable.

We request you to take note of the above.

This intimation shall be available on the Bank's website at www.ujjivansfb.in.

Thanking You,
Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework