

1. **Name of Listed Entity:** Ujjivan Small Finance Bank Limited
2. **Scrip Code/Name of Scrip/Class of Security:** NSE: UJJIVANSFB, BSE: 542904
3. **Share Holding Pattern Filed under:** 31b
4. **Share Holding Pattern as on :** 31-Mar-2020
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Promoter and Promoter Group Public Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depositor Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total (calculated per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full convertible securities (as a percentage of diluted share capital) (XI) = As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
			No of Voting Rights			Total as a % of (A+B+C)	Warrants (X)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	(XIV)						
			Class eg: X	Class eg: y	Total													
A	Promoter & Promoter Group	7	1440036800	0	0	1440036800	83.32	1440036800	0	1440036800	83.32	0	83.32	1440036800	100	0	0	1440036800
B	Public	137849	288186369	0	0	288186369	16.68	288186369	0	288186369	16.68	0	16.68	85483667	29.66			288186349
C	Non Promoter-Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0		0	0			0
	Total	137856	1728223169	0	0	1728223169	100	1728223169	0	1728223169	100	0	100	1525520467	88.27	0	0	1728223149



d	Any Other (specify)	1	1440036794	0	0	1440036794	83.32	1440036794	0	1440036794	83.32	0	83.32	1440036794	100	0	0	1440036794	
	Bodies Corporate	1	1440036794	0	0	1440036794	83.32	1440036794	0	1440036794	83.32	0	83.32	1440036794	100	0	0	1440036794	
	UJJIVAN FINANCIAL SERVICES LIMITED	1	1440036794	0	0	1440036794	83.32	1440036794	0	1440036794	83.32	0	83.32	1440036794	100	0	0	1440036794	
	Sub-Total (A)(1)	7	1440036800	0	0	1440036800	83.32	1440036800	0	1440036800	83.32	0	83.32	1440036800	100	0	0	1440036800	
2	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
e	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	1440036800	0	0	1440036800	83.32	1440036800	0	1440036800	83.32	0	83.32	1440036800	100	0	0	1440036800	

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII = IV+V+VI</u>	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0			0	
a	Mutual Funds/		4	13664044	0	0	13664044	0.79	13664044	0	13664044	0.79	0	0.79	0	0			13664044
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Alternate Investment Funds		18	56119283	0	0	56119283	3.25	56119283	0	56119283	3.25	0	3.25	49285716	87.82			56119283
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		18	92376833	0	0	92376833	5.35	92376833	0	92376833	5.35	0	5.35	0	0			92376833
	GOVERNMENT OF SINGAPORE		1	26985977	0	0	26985977	1.56	26985977	0	26985977	1.56	0	1.56	0	0			26985977
f	Financial Institutions/Banks		1	458639	0	0	458639	0.03	458639	0	458639	0.03	0	0.03	0	0			458639
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)		3	10876381	0	0	10876381	0.63	10876381	0	10876381	0.63	0	0.63	0	0		10876381
	Other		3	10876381	0	0	10876381	0.63	10876381	0	10876381	0.63	0	0.63	0	0		10876381
	Sub-Total (B)(1)		44	173495180	0	0	173495180	10.04	173495180	0	173495180	10.04	0	10.04	49285716	28.41		173495180
2	Central Government / State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0
a	Individuals -		136304	96583477	0	0	96583477	5.59	96583477	0	96583477	5.59	0	5.59	34146722	35.35		96583477
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		136016	60792151	0	0	60792151	3.52	60792151	0	60792151	3.52	0	3.52	9225161	15.17		60792151
ii	Individual shareholders holding		288	35791326	0	0	35791326	2.07	35791326	0	35791326	2.07	0	2.07	24921561	69.63		35791326

	nominal share capital in excess of Rs. 2 lakhs.																		
b	NBFCs registered with RBI		2	770298	0	0	770298	0.04	770298	0	770298	0.04	0	0.04	0	0			770298
c	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Any Other (specify)		1499	17337414	0	0	17337414	1	17337414	0	17337414	1	0	1	2051229	11.83			17337414
	Bodies Corporate		299	6019174	0	0	6019174	0.35	6019174	0	6019174	0.35	0	0.35	571428	9.49			6019174
	Clearing Members		141	4748506	0	0	4748506	0.27	4748506	0	4748506	0.27	0	0.27	0	0			4748506
	Non-Resident Indian (NRI)		1055	4667988	0	0	4667988	0.27	4667988	0	4667988	0.27	0	0.27	1479801	31.7			4667988
	Trusts		4	1901746	0	0	1901746	0.11	1901746	0	1901746	0.11	0	0.11	0	0			1901746
	Sub-Total (B)(3)		137805	114691189	0	0	114691189	6.64	114691189	0	114691189	6.64	0	6.64	36197951	31.56			114691189
	Total Public Shareholding (B)=		137849	288186369	0	0	288186369	16.68	288186369	0	288186369	16.68	0	16.68	85483667	29.66			288186369







Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
<b>No. of shareholders</b>	<b>No of share held</b>

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
<b>Name of shareholder</b>	<b>Name of PAC</b>	<b>No. of share</b>	<b>Holding %</b>

**For UJJIVAN SMALL FINANCE BANK LIMITED**

Sd/-  
 Chanchal Kumar  
 Company Secretary and Compliance Officer

**Date:** April 15, 2020