

USFB/CS/SE/2024-25/120

Date: February 11, 2025

To,

National Stock Exchange of India Limited

Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Symbol: UJJIVANSFB

Dear Sir/Madam,

BSE Limited

Listing Compliance P.J. Tower, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 542904

Sub: Intimation of grant of Certificate of Registration as Bankers to an Issue by SEBI

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that **SEBI vide its letter dated February 10, 2025** (*received today, February 11, 2025*) has granted a certificate of registration to 'Ujjivan Small Finance Bank Limited' as a Banker to an Issue, bearing registration number as INBI00001300 under Regulation 7 of SEBI (Bankers to an Issue) Regulations, 1994 and that the aforesaid certificate of registration is valid from February 10, 2025.

This intimation will also be available on the website of the Bank www.ujjivansfb.in

We request you to kindly take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal Company Secretary & Head of Regulatory Framework

