



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2024-25/09

Date: April 20, 2024

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Update of Scheme of Amalgamation - Intimation of Book Closure/ Record Date

This is in furtherance to our intimation bearing reference no. USFB/CS/SE/2024-25/08 dated April 19, 2024, wherein we had informed about the receipt of NCLT order dated April 19, 2024 sanctioning the Scheme of amalgamation of Ujjivan Financial Services Limited (“Transferor Company”) and Ujjivan Small Finance Bank Limited (“Bank” / “Transferee Company”).

This is to further inform that, pursuant to the Section 91 of the Companies Act, 2013 and other applicable rules and Regulation 42 of the SEBI Listing Obligations & Disclosure Requirements (LODR), Regulations 2015, the Board of the Bank, as empowered by the aforesaid Scheme and in consultation with the Board of Ujjivan Financial Services Limited, has fixed **May 03, 2024** as the ‘Book Closure Date’ / ‘Record Date’ for the purpose of reckoning the shareholders of ‘Ujjivan Financial Services Limited’ to whom the fully paid equity shares of Ujjivan Small Finance Bank Limited would be issued and allotted as per the approved share exchange ratio as stated in the aforesaid Scheme.

This intimation shall also be available on the website of the Bank at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

CC: NSDL, CDSL & KFin Technologies Limited (RTA)

☎ 18002082121

🌐 www.ujjivansfb.in

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