



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2024-25/11

Date: April 30, 2024

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra
(E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 –Filing of Form INC-28

This is in furtherance to our intimation bearing reference no. USFB/CS/SE/2024-25/08 dated April 19, 2024, wherein we had informed about the receipt of sanction of the Hon'ble NCLT on the Scheme of Amalgamation (“**Scheme**”) between Ujjivan Financial Services Limited (“**UFSL**” / “**Transferor Company**”) and Ujjivan Small Finance Bank Limited (“**Bank**” / “**Transferee Company**”).

It is hereby being further informed that certified copy of order of Hon'ble NCLT sanctioning the Scheme has been filed in Form INC-28 with the ROC, Bengaluru by UFSL/Transferor Company and by the Bank/Transferee Company on April 29, 2024 and April 30, 2024, respectively. Accordingly, in terms of the provisions of the Scheme, the ‘Effective Date’ of the Scheme is April 30, 2024 i.e. date of aforesaid last filing with ROC. The Scheme shall be operative from the Effective Date and become effective from Appointed Date i.e. April 01, 2023.

Further, amongst others, pursuant to Scheme becoming effective;

- UFSL stands dissolved without winding up.
- The authorized share capital of UFSL shall stand transferred to Bank, and resultantly the authorized share capital of the Bank stands automatically increased and be reclassified. The existing clause V of the Memorandum of Association of the Bank be replaced by the following clause:

“The authorized share capital of the Company is Rs. 26,250,000,000 (Rupees Two Thousand Six Hundred and Twenty Five Crore) divided into 2,625,000,000 (Two Hundred Sixty Two Crores and Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten) each, with the power to increase, reduce, modify the capital and to divide, classify, reclassify and attach special rights, privileges, conditions or restrictions.”

This intimation shall also be available on the website of the Bank at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

☎ 18002082121

🌐 www.ujjivansfb.in

✉ customercare@ujjivan.com