

USFB/CS/SE/2023-24/106

Date: February 01, 2024

To,

National Stock Exchange of India Limited

Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort.

Mumbai - 400 001

Symbol: UJJIVANSFB Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimation bearing reference no. USFB/CS/SE/2023-24/89 dated December 15, 2023, wherein we had informed that the Joint Petition under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the Hon'ble NCLT by Ujjivan Small Finance Bank Limited ("Bank") and Ujjivan Financial Services Limited ("UFSL") was scheduled to be listed for hearing on January 30, 2024.

We hereby inform that, as notified on the NCLT website, the aforesaid case has been adjourned and now is listed for hearing on February 29, 2024. The aforesaid case status can be viewed on the link below:

https://nclt.gov.in/case-details?bench=YmVuZ2FsdXJ1&filing no=MjkwMzExMTAxNzIzMjAyMw==

This intimation shall also be available on the website of the Bank at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal Company Secretary & Head of Regulatory Framework