

**NATIONAL COMPANY LAW TRIBUNAL, BENGALURU BENCH
CORPORATE BHAVAN, 12TH FLOOR, RAHEJA TOWERS, M.G. ROAD,
BENGALURU - 560 001.**

Ref. No. NCLTB/ C.P (CAA) No. 44/BB/2023

Date: 21.12.2023

M/s. Ujjivan Financial Services Private Limited

Applicant

V/s

NIL

Respondent

NOTICE

(Under Section 230-232 of the Companies Act, 2013)

Above Company petition filed by the petitioner, for scheme of amalgamation amongst M/s. Ujjivan Financial Services Private Limited (Transferor Company), M/s Ujjivan Small Finance Bank Limited (Transferee Company) and their respective Shareholders and Creditors, came up before the Hon'ble Bench on 07.12.2023 and the Hon'ble bench has passed the following orders.

"Admit and issue Notice. The Registry is directed to prepare notice on all the statutory authorities viz., the Regional Director, Hyderabad, the Registrar of Companies, Karnataka, Official Liquidator, The Reserve Bank of India, The Designated Nodal Officer Principal Chief Commissioner of Income Tax, Bengaluru, Jurisdictional Income Tax Authorities by disclosing the PAN Numbers of the Petitioner Companies, The Securities and Exchange Board of India, National Stock Exchange of India Limited, BSE Limited, and the learned Counsel for the Petitioner is permitted to collect the notice and serve it on the said statutory authorities along with the Company Petition and material papers by speed post as well as by authorised email and to file proof of service of notice in the NCLT Registry, by way of Compliance Affidavit well before the next date of hearing. The applicant is directed to take paper publication in one Kannada daily and one English Daily vastly circulated in the region where the company is located.

Accordingly, notice is issued to you to submit your reply on the above subject to the Bench in the matter on or before 29.01.2024.

Next date of hearing of the above case is fixed on 30.01.2024 for hearing.

Sd-
COURT OFFICER
NCLT BENGALURU BENCH

To:

Ref. No. NCLTB/ C.P (CAA) No. 44/BB/2023

1. The Regional Director, (SER)
Ministry of Corporate Affairs
3rd Floor, Corporate Bhavan,
Bandlagunda, Nagole, Tattiannaram Village,
Hayat Nagar, Mandal, Ranga Reddy District,
Hyderabad – 500 068, Telangana.
2. The Registrar of Companies,
Ministry of Corporate Affairs
2nd Floor, E Wing, Kendriya Sadan,
Koramangala, Bangalore-34.
3. The Official Liquidator
Corporate Bhavan, 26-27, 12th Floor,
Raheja Towers, M G Road,
Bengaluru – 560001
4. The Reserve Bank of India
10/3/8, Nrupathunga Road,
Bengaluru, Karnataka – 560001
5. The Designated Nodal Officer
Principal Commissioner of Income Tax,
Karnataka & Goa, Income Tax Department,
C.R. Building, No.1 Queens Road,
Bengaluru – 560001
6. The Securities and Exchange Board of India
Plot No. C4-A, 'G' Block ,
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051
7. National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051
8. Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J . Towers, Dalal Street, Fort
Mumbai – 400001
9. The Assessing officer
KAR131C1, Circle 7(1)(1)
2nd Floor, BMTC Building, 80 Ft Road,
6th Block, Koramangala, Bengaluru – 560095
Email: Bangalore.dcit7.1.1@incometax.gov.in
Company PAN: AAACU7330C (Transferor Company)

10. The Assessing officer

DEL46C1, Circle 25(1), Delhi

C.R. Building, Delhi.

Email: delhi.deit25.1@incometax.gov.in

Company PAN: AABCU9603R (Transferee Company)



COURT OFFICER
NCLT BENGALURU BENCH

Note: Notice is to be served along with the copy of the Petition.