



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2023-24/89

Date: December 15, 2023

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This has reference to our last intimation made through our letter bearing reference no. USFB/CS/SE/2023-24/84 dated November 10, 2023 wherein we have informed that Joint Petition by Ujjivan Small Finance Bank Limited (“**Bank**”) and Ujjivan Financial Services Limited (“**UFSL**”) was filed on November 10, 2023 before the Hon’ble National Company Law Tribunal, Bengaluru Bench (“**NCLT**”) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT.

We hereby inform that the order dated December 07, 2023 as pronounced by the Hon’ble NCLT (“**Order**”) has been uploaded on the NCLT website today (i.e., December 15, 2023). As per the said Order, the Joint Petition has been listed for hearing on January 30, 2024. In the due course, we will ensure that all the necessary instructions as stated in the said Order will be complied within the directed timelines.

The aforesaid Order can be accessed from the link below:

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2903111037212023/04/Order-Challenge/04_order-Challenge_004_1702634901864368898657c2595587f4.pdf

A certified copy of the Order is still awaited to be received by the Bank.

This intimation shall also be available on the website of the Bank at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

☎ 18002082121

🌐 www.ujjivansfb.in

✉ customercare@ujjivan.com