

**Details of Contingent Liabilities and Legal Liabilities of Ujjivan Financial Services Limited (“Transferor Company”) to be transferred to Ujjivan Small Finance Bank (“Transferee Company”) pursuant to the Scheme**

(i) **Contingent Liabilities:**

Ujjivan Financial Services Limited (“Transferor Company”) has NIL contingent liabilities, as on June 30, 2023.

(ii) **Legal Liabilities:**

The Transferor Company has Other Liabilities amounting to Rs. 179 lakhs as per the unaudited financial statements as on June 30, 2023 which have been prepared in accordance with the recognition and measurement principles, prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015 and other relevant rules issued thereunder and other recognized accounting principles generally accepted in India.

Break-up of the Other Liabilities as per the unaudited financial statements as on June 30, 2023, is given below:

<b>Other Liabilities</b>	<b>(Rs. in Lakhs)</b>
<b>Financial Liabilities</b>	
Trade Payables	20
Other Financial Liabilities (Unpaid Dividend)	8
Provisions (employee benefit & leave encashment)	2
<b>Other Non-Financial Liabilities</b>	
Current tax liabilities (net)	69
Employee Benefit Payable	76
Statutory Dues Payable	2
Others	2
<b>Total Liability</b>	<b>179</b>

Additionally, as stated in Para 4.1.2(j) of the Scheme, upon the Scheme becoming effective and with effect from the Appointed Date, all debts, liabilities, contingent liabilities, duties and obligations, secured or unsecured (including rupee, foreign currency loans, time and demand liabilities, undertakings and obligations of the Transferor Company), of every kind, nature and description whatsoever and howsoever arising, whether provided for or not in the books of account or disclosed in the balance sheets of the Transferor Company shall be deemed to be the debts, liabilities, contingent liabilities, duties, and obligations of the Transferee Company, and the Transferee Company shall, and undertakes to meet, discharge and satisfy the same.

For Ujjivan Financial Services Limited



**Radhakrishnan Ravi**  
 CEO & CFO

