

Pre-amalgamation shareholding pattern of the Transferee Company as on September 08, 2023

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of)	No. of Locked in Shares	Number of Shares pledged on otherwise encumbered	Number of equity shares held in dematerialised form
(A)	Primoer & Primoer Group	1	1440038000	0	0	1440038000	73.66	240038000	73.66	0	0	0	1440038000
(B)	Public	423851	515013790	0	0	515013790	26.34	515013790	26.34	0	0	0	515013790
(C)	Non Promotee-like Public	3	1100	0	0	1100	0.00	1100	0.00	0	0	0	1100
(D)	Shares underlying EPS	0	0	0	0	0	0.00	0	0.00	0	0	0	0
(E)	Shares held by EMPLOYEES TRUSTS	0	0	0	0	0	0.00	0	0.00	0	0	0	0
	Total:	423854	1955051690	0	0	1955051690	100.00	1955051690	100.00	0	0	0	1955051690



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group.

Category	Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (as a % of total (EOP))	Shareholding as a % of total (EOP) (As a % of (A+B+C))	No. of Voting Rights	Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (including Warrants) (EOP) As a % of (A+B+C)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)
									Class X	Class Y	Total				
(1)	Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0
(1A)	Individuals (incl. Listed Family)		0	0	0	0	0	0	0	0	0	0	0	0	0
(1B)	Central Government/State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0
(1C)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0
(1D)	Any Other		1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	0	1440036800
(2)	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0
(2A)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0
(2B)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0
(2C)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0
(2D)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0
(2E)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	UJIVAN FINANCIAL SERVICES LIMITED	AAACU7330C	1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	0	1440036800
(4)	Sub-Total (A+C)		0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A+B+C+D+E)		1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	0	1440036800



Category	Category & Name of the Shareholder	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	Shareholding (No. of shares) under	
		Class X	Class Y	Total							Sub category (i)	Sub category (ii)
		(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(i)	(ii)	(iii)	
(1)	Institutions (Domestic)	0	0	0	0	0	0	0	0	0	0	
(2a)	Mutual Funds	1.40	27438918	0	27438918	1.40	0	0	27438918	0	0	
(1b)	Venture Capital Funds	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1c)	Alternate Investment Funds	1.45	28372618	0	28372618	1.45	0	0	28372618	0	0	
(1d)	Banks	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1e)	Insurance Companies	2.52	49194403	0	49194403	2.52	0	0	49194403	0	0	
(1f)	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1.61	31489047	0	31489047	1.61	0	0	31489047	0	0	
(1g)	Provident Funds/Pension Funds	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1h)	Asset Reconstruction Companies	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1i)	Sovereign Wealth Funds	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1j)	NBFC Registered with RBI	0.00	0	0	0.00	0.00	0	0	0	0	0	
(1k)	Other Financial Institutions	0	0	0	0	0	0	0	0	0	0	
(1k)	Any Other	5.37	105004939	0	105004939	5.37	0	0	105004939	0	0	
(2)	Institutions (Foreign)	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2a)	Foreign Direct Investment	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2b)	Foreign Venture Capital	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2c)	Sovereign Wealth Funds	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2d)	Foreign Portfolio Investors Category I	2.39	46709552	0	46709552	2.39	0	0	46709552	0	0	
(2e)	Foreign Portfolio Investors Category II	0.36	7091706	0	7091706	0.36	0	0	7091706	0	0	
(2f)	Overseas Depositories (Including DSI) (balancing figure)	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2g)	Any Other	0.00	0	0	0.00	0.00	0	0	0	0	0	
(2g)	Sub-Total (B)(2)	2.75	53801258	0	53801258	2.75	0	0	53801258	0	0	
(3)	Central Government/State Government(s)/President of India	0.00	0	0	0.00	0.00	0	0	0	0	0	
(3a)	Central Government / President of India	0.00	0	0	0.00	0.00	0	0	0	0	0	
(3b)	State Government / Governor	0.00	0	0	0.00	0.00	0	0	0	0	0	
(3c)	Shareholding by Companies or Bodies Corporate where c	0.00	0	0	0.00	0.00	0	0	0	0	0	
(4)	Non-institutions	0.00	0	0	0.00	0.00	0	0	0	0	0	
(4a)	Associate companies / Subsidiaries	0.00	0	0	0.00	0.00	0	0	0	0	0	
(4b)	Directors and their relatives (excluding independent dire	0.19	3747143	0	3747143	0.19	0	0	3747143	0	0	
(4c)	Key Managerial Personnel	0.00	13500	0	13500	0.00	0	0	13500	0	0	
(4d)	Relatives of promoters (other than 'immediate relatives'	0	0	0	0	0	0	0	0	0	0	
(4e)	Trusts where any person belonging to 'Promoter and Pro	0	0	0	0	0	0	0	0	0	0	
(4f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0	0	0	0	0	
(4g)	Resident individuals holding nominal share capital up to	10.54	20612398	0	20612398	10.54	0	0	20612398	0	0	
(4h)	Resident individuals holding nominal share capital in exc	5.44	106304092	0	106304092	5.44	0	0	106304092	0	0	
(4i)	Non-Resident Indians (NRIs)	1	19590422	0	19590422	1	0	0	19590422	0	0	
(4j)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	
(4k)	Foreign Companies	0	0	0	0	0	0	0	0	0	0	
(4l)	Bodies Corporate	0.53	10390542	0	10390542	0.53	0	0	10390542	0	0	
(4m)	Any Other	0	0	0	0	0	0	0	0	0	0	
(4n)	CLEARING MEMBERS	0	13571	0	13571	0	0	0	13571	0	0	
(4o)	HUF	0.46	9013885	0	9013885	0.46	0	0	9013885	0	0	
(4p)	TRUSTS	0.05	1011000	0	1011000	0.05	0	0	1011000	0	0	
(4q)	RESIDENT INDIVIDUALS	0	2000	0	2000	0	0	0	2000	0	0	
(4q)	Sub-Total (B)(3)	18.21	356207553	0	356207553	18.21	0	0	356207553	0	0	
(4q)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	26.33	515013750	0	515013750	26.33	0	0	461212322	0	0	



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (V+V1+V2)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C1)	No of Shares Underlying Outstanding securities (including Warrants)	Shareholding as a % assuming full conversion of Convertible Securities (as a percentage of alloted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total						
(1)	Cardholders/DR holder	(U)	(B)	(V)	(V1)	(V2)	(V)	(V)	(V)	(V)	(V)	(V)	(V)	(V)	(V)	(V)	(V)
(2)	Employee Benefit Trust (Unitary Scheme based Employee)			1100	0	0	1100	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	1100
	Total Non Promoter-Non Public Shareholding (C) = (C1)+(C2)		3	1100	0	0	1100	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0	1100



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders

No of shares



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner		Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner			Date of creation/acquisition of significant beneficial interest
	I		II			III		IV	
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA



Table VI - Statement showing foreign ownership limits		Board approved limits	Limits utilized	Date
As on shareholding date	49	3.75		
As on the end of previous 1st quarter	49	4.83		
As on the end of previous 2nd quarter	49	2.86		
As on the end of previous 3rd quarter	49	3.18		
As on the end of previous 4th quarter	49	3.92		



Annexure 15: Pre-amalgamation and Post-amalgamation shareholding pattern of the Transferee Company

		Transferor Company Ujjivan Financial Services Limited CIN: L65999KA2004PLC035329		Transferee company Ujjivan Small Finance Bank Limited CIN: L65110KA2016PLC142162				
		PRE-MERGER as on September 08, 2023		PRE-MERGER as on September 08, 2023		POST-MERGER		
Sr	Description	Shareholder (holding 1% or above in Transferor / Transferee Company) - Pre and / or Post	No. of shares	%	No. of shares	%	No. of shares	%
A	Shareholding of Promoter and Promoter Group							
1	Indian		0	0	0	0	0	0.00
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00
(1d)	Any Others	UJJIVAN FINANCIAL SERVICES LIMITED	0	0	1,44,00,36,800	73.66	0	0.00
	Sub-Total (A)(1)		0	0	1,44,00,36,800	73.66	0	0.00
2	Foreign		0	0	-	0.00	0	0.00
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	-	0.00	0	0.00
(2b)	Government		0	0	-	0.00	0	0.00
(2c)	Institutions		0	0	-	0.00	0	0.00
(2d)	Foreign Portfolio Investor		0	0	-	0.00	0	0.00
(2e)	Any Other		0	0	-	0.00	0	0.00
	Sub-Total (A)(2)		0	0	-	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		0	0	1,44,00,36,800	73.66	0	0.00
B	Public							
(1)	Institutions (Domestic)							
(a)	Mutual Funds		46,50,525	3.82	2,74,38,918	1.40	8,13,85,008	4.22
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	16,54,992	1.36	-	0.00	1,91,97,907	1.00
(b)	Venture Capital Funds		-	0.00	-	0.00	-	0.00
(c)	Alternate Investment Funds		20,80,685	1.71	2,83,71,618	1.45	5,25,07,564	2.72
(d)	Banks		-	0.00	-	0.00	-	0.00
(e)	Insurance Companies		1,31,958	0.11	4,91,94,403	2.52	5,07,25,116	2.63
		1. ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	-	0.00	3,14,89,047	1.61	3,14,89,047	1.63
(f)	Provident Funds/Pension Funds		-	0.00	-	0.00	-	0.00
(g)	Asset Reconstruction Companies		-	0.00	-	0.00	-	0.00
(h)	Sovereign Wealth Funds		-	0.00	-	0.00	-	0.00
(i)	NBFC Registered with RBI		3,430	0.00	-	0.00	39,788	0.00
(j)	Other Financial Institutions		-	0.00	-	0.00	-	0.00
(k)	Any Other		-	0.00	-	0.00	-	0.00
	Sub Total (B)(1)		68,66,598	5.64	10,50,04,939	5.37	18,46,57,476	9.58
(2)	Institutions (Foreign)		-	0.00	-	0.00	-	0.00
(a)	Foreign Direct Investment		-	0.00	-	0.00	-	0.00
(b)	Foreign Venture Capital		-	0.00	-	0.00	-	0.00
(c)	Sovereign Wealth Funds		-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors Category I		1,85,12,735	15.21	4,67,09,552	2.39	26,14,57,278	13.57
		1. DURO ONE INVESTMENTS LIMITED	55,46,459	4.56	-	0.00	6,43,38,924	3.34
		2. BNP PARIBAS ARBITRAGE	12,59,144	1.03	-	0.00	1,46,06,071	0.76
		3. AL MEHWAR COMMERCIAL INVESTMENTS L L C - (TREEFIS	13,12,554	1	-	0.00	1,52,25,626	0.79
(e)	Foreign Portfolio Investors Category II		1,78,88,396	14.70	70,91,706	0.36	21,45,97,100	11.14
		1. 1729 CAPITAL	27,81,510	2.29	-	0.00	3,22,65,516	1.67
		2. ARDISIA LIMITED	1,20,65,500	9.91	-	0.00	13,99,59,800	7.26
(f)	Overseas Depositories (holding DRs) (balancing figure)		-	0.00	-	0.00	-	0.00
(g)	Any Other		-	0.00	-	0.00	-	0.00
	FOREIGN INSTITUTIONAL INVESTORS		-	0.00	-	0.00	-	0.00
	Sub Total (B)(2)		3,64,01,131	29.91	5,38,01,258	2.75	47,60,54,378	24.71
(3)	Central Government/State Government(s)/President of India		-	0.00	-	0.00	-	0.00
(a)	Central Government / President of India		-	0.00	-	0.00	-	0.00
(b)	State Government / Governor		-	0.00	-	0.00	-	0.00
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	0.00	-	0.00	-	0.00
	Sub Total (B)(3)		-	0.00	-	0.00	-	0.00
(4)	Non-Institutions		-	0.00	-	0.00	-	0.00
(a)	Associate companies / Subsidiaries		-	0.00	-	0.00	-	0.00
(b)	Directors and their relatives (excluding independent directors and nominee directors)		36,076	0.03	37,47,143	0.19	48,11,617	0.25
(c)	Key Managerial Personnel		5,100	0.00	13,500	0.00	3,35,887	0.02
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		-	0.00	-	0.00	-	0.00
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	0.00	-	0.00	-	0.00
(f)	Investor Education and Protection Fund (IEPF)		-	0.00	-	0.00	-	0.00



(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2,58,65,384	21.25	20,61,21,398	10.54	50,58,87,345	26.25
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		2,40,66,081	19.77	10,63,04,092	5.44	38,54,16,796	20.00
(i)	Non Resident Indians (NRIs)		48,09,876	3.95	1,95,90,422	1.00	7,53,84,984	3.91
(j)	Foreign Nationals		2,000	0.00	-	0.00	23,200	0.00
(k)	Foreign Companies		86,42,798	7.10	-	0.00	10,02,56,457	5.20
		1. NEWQUEST ASIA INVESTMENTS II LIMITED	32,86,535	2.70	-	0.00	3,81,23,806	1.98
		2. INTERNATIONAL FINANCE CORPORATION	53,56,263	4.40	-	0.00	6,21,32,651	3.22
(l)	Bodies Corporate		1,25,78,822	10.33	1,03,90,542	0.53	15,63,04,877	8.11
		1. DESAI BROTHERS LIMITED	16,33,741	1.34	-	0.00	1,89,51,396	0.98
(m)	Any Other		-	0.00	-	0.00	-	0.00
	ALTERNATIVE INVESTMENT FUND		-	0.00	-	0.00	-	0.00
	DIRECTORS (Independent)		50,248	0.04	-	0.00	-	0.00
	CLEARING MEMBERS		80,725	0.07	13,571	0.00	9,49,981	0.05
	H U F		22,74,856	1.87	90,13,885	0.46	3,54,02,215	1.84
	TRUSTS		34,113	0.03	10,11,000	0.05	14,06,711	0.07
	BODIES CORPORATE		-	0.00	-	0.00	-	0.00
	RESIDENT INDIVIDUALS		400	0.00	2,000	0.00	6,640	0.00
	Sub Total (B)(4)		7,84,46,479	64.45	35,62,07,553	18.22	1,26,61,86,709	65.71
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		12,17,14,208	100.00	51,50,13,750	26.34	1,92,68,98,563	100.00
C	Non Promoter-Non Public							
	Shares underlying DRs		50	0.00	1,100	0.00	1,680	0.00
	Total Non Promoter-Non Public Shareholding (C)		50	0.00	1,100	0.00	1,680	0.00
	TOTAL SHAREHOLDING = (A) + (B) + (C)		12,17,14,258	100.00	1,95,50,51,650	100.00	1,92,69,00,243	100.00

NOTE - Please note that certain Directors and KMPs of USFB hold shares in UFSL and vice versa, hence necessary changes have been carried in the categories of Directors/ KMP/Residential shareholding upto Rs. 2 Lakhs and Residential shareholding in excess of Rs. 2 Lakhs. Please check the explanatory statement for further details on the holdings of Directors and KMPs of both the Companies

