

USFB/CS/SE/2023-24/54

Date: September 11, 2023

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This has reference to our last intimation made through our letter bearing reference no. USFB/CS/SE/2022-23/95 dated March 29, 2023 wherein we have confirmed the filing of a joint application (“Joint Application”) by Ujjivan Financial Services Limited (“UFSL”) and “Ujjivan Small Finance Bank Limited” (“Bank”) with the Hon’ble National Company Law Tribunal, Bengaluru Bench (“NCLT”) in the matter of Scheme of Amalgamation of UFSL and Bank under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the applicable rules and which meets the compliance of Regulation 37 of the SEBI Listing Regulations.

We are pleased to inform that based on the aforesaid Joint Application, today i.e. September 11, 2023, the order dated September 08, 2023 as pronounced by the Hon’ble NCLT (“Order”), has been uploaded on the NCLT website. Pursuant to the said Order, the Bank has been directed to convene the below mentioned meeting for consideration and approval of the proposed Scheme of Amalgamation:

<i>Sr. No.</i>	<i>Type of Meeting</i>	<i>Date, Time & Place</i>
1.	Meeting of Equity Shareholders	November 03, 2023, at 11:30 AM through Video Conferencing

The Order has been uploaded on the NCLT website today itself and the same is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2903111008022023/04/Order-Challenge/04_order-Challenge_004_1694429944100136500964fef2f88efcd.pdf. A certified copy of the Order is still awaited by the Bank.

This intimation will also be available on the website of the Bank www.ujjivansfb.in

We request you to kindly take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework