

452, West Mangalwar Peth, Solapur-413002 Ph.: 0217- 2328176, 2729997, 2326050

CORRIGENDUM

Our Auction Notice for sale of immoveable properties ad was published in Business **Standard (Pune)** newspaper on 22/05/2023. Please read the date of Auction as 30.06.2023 instead of 28.06.2023 (Borrower - Mr. Nagappa S Shete & Mr. **/ikram S Bhosale – Main Branch)** All othe

Authorised Officer Vyapari Sahakari Bank Maryadit, Solapur.

PUBLIC NOTICE

NOTICE Is :- hereby given that one Kulbhushan Pralhadrao Mane (hereinafter referred to as the Pralhadrao Mane (hereinatter referred to as the said Mortgagor/s) have agreed to create mortgage in respect of the Grampanchayt Property more particularly described in the Schedule hereunder written in favor of my/our clients, Piramal Capital and Housing Finance Ltd. (Branch Solapur). in respect of the property described herein. That the Said property came in the name of said Kulbhushan Pralhadrao Mane after the death of his father Pralhadrao Mane as per the record produce by said mortgagor to me so I have given in respect of the said Grampanchayat Property more particularly described in the schedule hereunder or any part thereof by way of sale, exchange, mortgage (equitable/registered or otherwise), Gifft, trust, inheritance, bartnership, arrangement, maintenance, bequest, partnership, arrangement, maintenance, bequest, partnership possession, lease, sublease, tenancy, license arrangement, management, management, management, management or otherwise jien, charge, pledge, easement or otherwise howsoever are hereby requested to notify the same in writing to me/us with supporting documentary evidence at the address mentioned herein below within 14 days from the date hereof failing which the claim or claims, if any, of such person or persons will be considered to have been abandoned and my client sha waived and/or abandoned and my client sha proceed with the disbursement of loan and creation DESCRIPTION OF THE PROPERTY

Property bearing Grampanchayat Milkat No.926 total admeasuring 7200 Sq.Ft., which is Situatd a Village Wadgaon (Si), Tal. Osmanabad, Dist Osmanabad, which is bounded as: -East: Property Osmanadad, which is obtnoed as :-Bast: Proper of Pravin Mane, West: Road, South: Open Spac North: Property of Ganesh Patil Place: Solapur.
Dated: 18th day of June 2023

Deepak G.Takkalaki
B.Com. LLB Advocate
Block No. C-147/148, Shrikant Nagar
Pharmacy College Road
Twin Solapur-413004. Mob.No.9890513956 Adv. for CI

The Akola Urban Co-operative Bank Ltd., Akola, H.O. : "Jankalyan",58/59,Toshniwal Layout zapur Road Behind Govt. Milk Scheme,Akola-**TENDER NOTICE**

Bank invites sealed quotations for procurement of 160 Desktops(Approx.) Interested vendors can visit our website www.akolaurbanbank.com for more details. The last date of submission is 30/06/2023.

Chief Executive Officer

SMFG Grihashakti

SMFG INDIA HOME FINANCE COMPANY LIMITED

(FORMERLY FULLERTON INDIA HOME FINANCE COMPANY LIMITED)

Corporate Off.: 503 & 504, 5th Floor, G-Block, Insipre BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

E-AUCTION SALE NOTICE OF 15 DAYS FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISION TO RULE 9(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES. 2002

Notice is hereby given to the Public in General and in particular to the Borrower(s) and Guarantor(s) that the below listed immoval roperties ("Secured Assets") mortgaged/charged to the Secured Creditor, the Possession of which has been taken by the **Authorised** Officer of SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Company Limited) ("Secured Creditor"), will be sold on "As is where is", "As is what is" and "Whatever there is" on the date and time mentioned herein or recovery of the dues mentioned herein below and further interest and other expenses thereon till date of realization, due to SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Company Limited)/Secured Creditor from the

1) Date & Time of E-Auction : 05.07.2023 at 11.00 AM to 01.00 PM (with unlimited extensions of 5 minute each) 2) Last Date & Time of Submission of Request Letter of Participate/KYC Documents/Proof of EMD, etc.: 04.07.2023

SI. No.	Name of the Borrower(s)/ Guarantor(s) LAN	Demand Notice Date & Amount	Description of the Properties
	LAN NO. 601907210184043	Date: 06.04.2021	'FLAT NO 402 4TH FLOOR, ADMEASURING AREA
	(1) MR. RANJITH CHANDRAHAS KOTIAN	Rs. 24,63,050.15/-	37.36 SQ. MTRS (560 SQ. FT) IN THE BUILDING
	S/o MR. CHANDRAHAS KOTIAN,	(Rupees Twenty Four	KNOWN AS "RAHUL CASTLE" CONSTRUCTED
	(2) MR. PRAJNA RANJITH KOTIAN	Lakh Sixty Three	ON GAT NO. 272/1/7 SITUATED AT VILLAGE
01	Add. 1: 207 / 372, SANT TUKARAM NGR,	Thousand Fifty and	BORHADEWADI, TAL- HAVELI, DIST- PUNE, WITHIN
	PIMPRI PUNE, SANT TUKARAM NAGAR, PUNE,	Paise Fifteen only) due	LIMITS OF PIMPRI CHINCHWAD MUNICIPAL
	MAHARASHTRA - 411018. Add. 2 : FLAT NO. 402	as on 30.03.2021	CORPORATION SURROUNDED BY BOUNDRIES
	4TH FLOOR RAHUL CASTLE, GAIKWAD WASTI		East- PUNE NASHIK ROAD, West- GAT NO. 272/1/7,
	BHORADE, WADI MOSHI PUNE - 412105.		North- GAT NO. 272/1/6, South- GAT NO. 272/1/8.
	Pasarya Prica - Ps. 23 50 000/- Earnast M	00/- Rid Incremental Value : Rs 23 500/-	

ollowing link/website address (https://disposalhub.com and https://www.grihashakti.com/pdf/E-Auction.pdf). The Intending Bidders can also contact Mr. Ganesh Ankush, on his Mob. No. 9823330600, E-mail : ganesh.ankush@gr Mr. Mahesh Bangera, on his Mob. No. 8655605063, E-mail : mahesh.bangera@grihashakti.com

Details terms and conditions of the sale are as below and the details are also provided in our/secured creditor's website at the

Thousand only)

Authorized Office SMFG INDIA HOME FINANCE COMPANY LIMITED (Formerly Fullerton India Home Finance Company Limited)

Ujjivan Small Finance Bank

Registered Office: Grape Garden, No.27, 3rd "A" Cross, 18th Main, 6th Block, Koramangala, Bengaluru-560095, Karnataka. Regional Office: 7th Floor, Almonte IT Park, Sr. No. 8, Kharadi-Mundhwa Bypass, Village Kharadi, Pune-411014,

PUBLIC AUCTION NOTICE

PUBLIC NOTICE FOR SALE UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT (SARFAESIACT) 2002, READ WITH PROVISO RULE 8(6) & 9 OF SECURITY INTEREST (ENFORCEMENT) RULES 2002. The undersigned as authorised officer of Ujjivan Small Finance Bank Ltd., has taken possession of the following property in exercise of powers conferred under section 13(4) of

the SARFAESI ACT. The Borrower in particular and public at large are informed that Public auction of the mortgage property in the below mentioned account for realisation of

lυ	ues of the Bank will be held on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" on the date as prescribed as here under.								
l.	Loan Acc. No. / Branch	Name of Borrower/ Co-Borrower / Guarantor/ Mortgagor	13(2) Notice Date/ Outstanding Due	Date of Possession	Date & Time of Inspection of	Reserve Price in INR /	Date for Submission of	Date and Time of	
•	/ Dianoi	/ Guaranton/ Mortgagor	(in Rs.) As on	F0556551011	the property	EMD in INR	Bid & EMD	Auction	
	/ 4406 - Akurdi	1) Mr. Uttam Namdev Javir, 2) Mrs. Chhaya Uttam Javir, both are residing at Flat No. 03, yashwant Nagar, Block No. 3, Plot No. 85, Gandhali Apartment, near Talegaon Station, Maval, Pune- 410507	11.10.2021 / Rs.17,48,024/- as on 27.09.2021	17.03.2023	15.07.2023 & 18.07.2023 between 11 AM to 5 PM	Rs. 16,96,000 / Rs.1,69,600/-	24.07.2023 between 11 AM to 5 PM	25.07.2023 & 11:00 AM to 2:00 PM	

Description of the Immovable Property: All that piece and parcel of property being Flat No.-03 Yashwant nagar, Block No.-3 Plot No.-85 Gandhali Apartment, Near-Talegaon Station, CTS No.37 to 45, Plot No.85, Area Adm. As per CTS record 465.5 Sq.mtrs., situated at village Talegaon Dabhade, Taluka-Maval, Dist.- Pune within the limits of Talegaon Dabhade Municipal Council & within the jurisdiction of the Sub Registrar Mayal

Earnest Money Deposit (EMD) in INR (Should be paid through Demand Draft in favour of "Ujjivan Small Finance Bank Ltd."),

Place of submission of bids: Ujjivan Small Finance Bank Ltd. Aishwaryam Comfort, Shop No. 10 & 11 Beside Thermax, Sr. No. 152/4

CTS 5120 Near Khandoba Mandir, Akurdi Pune 411019. Contact Person : Nitin Gamare- 8070107890, Anand Shaw- 98205 26046, Shivaji Khade- 7058080915

Terms & Conditions:-The e-Auction is being held on "AS IS WHERE IS", "AS IS WHAT IS' and "whatever there is" BASIS". . To the best of knowledge and information of the Authorised Officer, there is no encumbrance on any property. However, the intending bidders should make their own independen inquiries regarding the encumbrances, title of property/ies put on auction and claims/ rights/ dues/ effecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorised Officer/ Secured Creditor shall not be responsible in any way for any third party claims/ rights/ dues

2. It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The inspection of property/ies put on auction will be permitted to interested bidders at sites as mentioned against each property description.

3. The Interested Bidders shall submit their Bid before the Authorised officer undersigned one day before the auction date as mentioned above 1. The E-Auction will be conducted through Ujjivan Small Finance Bank approved E-auction service provider - M/s C1 India Pvt. Ltd... Contact person – Vinod Chauhan (Mo. No 9813887931). The intending bidders are advised to visit https://www.bankeauctions.com or https://www.ujjivansfb.in/e-auctions for the details of the properties in the website and for taking part in the bid they should register their names at portal https://www.bankeauctions.com and get their user-id and password free of cost. Prospective bidders may avail online training on E-Auction from the service provider M/s. C1 India Pvt. Ltd., Helpline Number's- 729 1918824, 25, 26 support email id:- support@bankeauctions.com , Auction

5. Property shall be sold to the highest bidder / offered, subject to acceptance of the bid by the secured creditor, i.e., Ujjivan Small Finance Bank Ltd. However, the undersigned has the absolute discretion to allow inter-se bidding if deemed necessary. The Authorised officer has the discretion to accept or reject any offer/Tender without assigning any reason.

- 6. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price, adjusting the EMD already paid, within 24 hours of the acceptance of bid price by the Authorised Officer and the balance 75% of the sale price on or before 15 th day of sale or within such extended period in any case not exceeding 3 months as agreed upon in writing by and solely at the discretion of the Authorised Officer. In case of default in payment by the successful bidder, the amount already deposited by the offer shall be liable to be forfeited and property shall be put to re-auction and the defaulting Purchaser shall have no claim/ right in respect of property/ amount.
- . Bidding in the last moment should be avoided in the bidders own interest as neither the Ujjivan Small Finance Bank nor Service provider will be responsible for any lapse/failure(Internet failure/power failure etc.). in order to ward-off such contingent situations bidders are requested to make all necessary arrangements / alternatives such as power supply back-up etc, so that they are able to circumvent such situation and are able to participate in the auction successfully.

This is also a notice to the above named borrowers/Guarantor's/Mortgagors about public auction scheduled for sale of mortgaged properties

Sd/- Authorised Officer Place: Pune Uijivan Small Finance Bank

#Not Available = \overline{Data} of certain KPI's of the Company's listed peers is either not available in the public domain or the basis and manner of calculation of the figures mentioned is not ascertainable and therefore, may not be an accurate comparison with the Company's information and hence not mentioned.

Fifty Thousand only)

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses Other Income
- (3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations (4) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations
- (5) Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company
- (6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
- (7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}

9. Weighted average cost of acquisition

- a) The price per share of our Company based on the primary/ new issue of equity shares
- There has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue allotted on February 20, 2023 during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- b) The price per share of our Company based on the secondary sale / acquisition of equity shares

There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below

Except as disclosed below, there have been no primary transactions in the last three years preceding the date of this Red Herring Prospectus

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
February 20, 2023	1,35,44,340	10/-	Nil	Bonus Issue in ratio of 19:5	Other than Cash	Nil

There have been no secondary transactions by the Promoters, members of the Promoter Group or shareholder(s) having the right to nominate director(s) in the Board of Directors of our Company are a party to the transaction, in the last three years preceding the date of this Red Herring Prospectus

d) Weighted average cost of acquisition, floor price and cap price:

Five Hundred only)

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 82)	Cap price* (i.e. ₹ 87)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA ^	NA ^	NA ^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA ^ ^	NA ^ ^	NA ^ ^
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	Nil	Not defined	Not defined

^ There were no primary / new issue of equity shares other than Equity Shares issued pursuant to a bonus issue allotted on February 20, 2023, in last 18 months and three years prior to the date of this Red Herring Prospectus. ^ There were no secondary sales / acquisition of shares of equity shares in last 18 months and three years from

the date of this Red Herring Prospectus. Greenchef Appliances Limited is a Book Built Issue and the price band for the same shall be published 2 working days before opening of the Issue in all editions of the English national newspaper Business Standard, all editions of Hindi national newspaper Business Standard and Bangalore Edition of Regional newspaper Udayakala where the registered office of the company is situated each with wide circulation.

The Price Band/ Floor Price/ Issue Price of ₹ [●] has been determined by our Company in consultation with the BRLM and will be justified by us in consultation with the BRLM on the basis of the above information. Investors should read the abovementioned information along with "Our Business", "Risk Factors" and "Restated Financial Statements" on pages 137, 25 and 195 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning or

BID/ ISSUE PROGRAM

BID/ ISSUE OPENS ON (1): FRIDAY, JUNE 23, 2023 BID/ ISSUE CLOSES ON: TUESDAY, JUNE 27, 2023

**Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investors and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of the Bid / Issue CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY OF THE COMP Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Rand, the Rid/Issue Period will be ex

Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend

Inspection" on page 348 of the Red Herring Prospectus. the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs.25,00,00,00,000/- (Rupees Twenty Five Crore Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Investors on a discretionary basis in accordance with the SEBI CDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPIID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

see "History and Corporate Structure" on page 169 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for

only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue is Rs. 17,10,86,400 divided into 1,71,08,640 Equity Shares of Rs. 10 each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Red Herring Prospectus. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Buyers ("QIBS", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Memorandum of Association of our Company, Sukhlal Jain – 20,000 Equity Shares; Uttam Chand Jain – 20,000 Equity Sha Jain - 2,000 Equity Shares; Vikas Kumar Sukhlal Jain - 2,000 Equity Shares; Praveen Kumar Sukhlal Jain - 2,000 Equity Shares and Vishal Uttamchand Jain - 2,000 Equity Shares; Praveen Kumar Sukhlal Jain - 2,000 Equity Shares; Vikas Kumar Sukhlal Jain - 2,000 Equity Shares; Praveen Kumar Sukhlal Jain - 2,000 Equity Shares; Vikas Kumar Sukhlal Jain - 2,000 Equity Shares; Praveen Kumar Sukhlal Jain - 2,000 Equity Shares; Vikas Kumar Sukhlal Jain - 2,000 Equity Shares; Praveen Shares; subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Shares aggregating to 50,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate Corporate Structure" on page 63 of the Red Herring Prospectus.

> LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE (NSE Emerge). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter Ref .: NSE/LIST/2283 dated May 25, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus dated June 16, 2023 has been delivered for filing to the ROC and Prospectus shall be delivered for filling to the RoC in accordance with Section 26(4) of the Companies Act. 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 348 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBL However, investors may refer to the entire Disclaimer Clause of SEBL beginning on page 271 of the Red Herring Prospectus.

> DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below

> Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 292 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE ("NSE Emerge")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo upi@npci. org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Hem Securities Limited-Roshni Lahoti (+91 22 -49060000) (Email Id: ib@hemsecurities.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Place: Bangalore, Karnataka

Date: June 17, 2023

HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India **Tel No.**: +91-22-4906 0000; Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com; Contact Person: Roshni Lahoti

LINK Intime

REGISTRAR TO THE ISSUE

Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India. Tel No.: +91 810 811 4949; Facsimile: +91 22 4918 6191 Email: greenchef.ipo@linkintime.co.in

LINK INTIME INDIA PRIVATE LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER Aarti Panigrahi

Greenchef Appliances Limited No. 477 E, IV Phase, Peenya Industrial Area, Bangalore – 560 058,

Karnataka, India Tel. No.: +91-9158455717; Email: cs@greenchef.in

Website: https://greenchef.in/; CIN: U29300KA2010PLC054118

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

SEBI Registration Number: INR000004058 SEBI Reg. No.: INM000010981 AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the Company at www.greenchef.in , the website of the BRLMs to the Issue at www.hemsecurities.com, the

Contact Person: Shanti Gopalkrishnan;

website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htmrespectively AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Greenchef Appliances Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-4906 0000 and the Syndicate Members: Hem Finlease Private Limited (No. 1000 And 1 49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Website: www.linkintime.co.in

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://greenchef.in/investors# UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors **Greenchef Appliances Limited**

Praveen Kumar Sukhlal Jain **Managing Director**

Disclaimer: Greenchef Appliances Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions, and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated June 16, 2023 has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLMs at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Act and the Securities Act and the applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States. or Regulation "S" under the Securities Act and the applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States.