

UJJIVAN SMALL FINANCE BANK

USFB/CS/SE/2020-21/52

Date: November 07, 2020

To,

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C -1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai-400 051

BSE Limited
Listing Compliance,
P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation of allotment of Equity Shares pursuant Employee Stock Purchase Scheme 2019 ("ESPS 2019") of Ujjivan Small Finance Bank Limited ("Bank")

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Bank, in its meeting held on November 07, 2020 has approved the allotment of 29069 Equity Shares of face value Rs.10/- each to the eligible employees of the Bank pursuant to ESPS 2019 at a price of Rs. 35 per Equity Share.

The Bank has already received the in-principle approval from NSE and BSE for listing and is in the process of applying for the final listing approval for the above shares on NSE and BSE.

Consequently, the paid-up capital of the Bank has increased from Rs. 19,28,22,31,690 to Rs. 19,28,25,22,380.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED,


Chanchal Kumar

Company Secretary and Compliance Officer



Ujjivan Small Finance Bank Ltd.

Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008,
Tel: +91 11 30432121, Fax: +91 11 30432111.

Head Office: Grape Garden, No, 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095.
Tel: +91 80 40712121, Fax: +91 80 4146 8700.

CIN: L65110DL2016PLC302481 **W** www.ujjivansfb.in **E** ujjivan_blr@ujjivan.com