

USFB/CS/SE/2020-21/68

Date: January 19, 2021

To,

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai-400 051

BSE Limited
Listing Compliance,
P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation of allotment of Equity Shares under Ujjivan Small Finance Bank-Employee Stock Option Plan 2019 ("ESOP 2019")

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Stakeholders Relationship Committee of the Bank, at its meeting held today, has approved the allotment of 20,298 Equity Shares of face value Rs.10/- each fully paid-up pursuant to exercise of stock options under the ESOP 2019 at a price of Rs.35/- per Equity Share.

Consequently, the paid-up capital of the Bank has increased from Rs. 19,28,25,22,380 to Rs. 19,28,27,25,360.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,
For UJJIVAN SMALL FINANCE BANK LIMITED


Chanchal Kumar
Company Secretary and Compliance Officer