

UJJIVAN SMALL FINANCE BANK

USFB/CS/SE/2019-20/15

Date: February 04, 2020

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai - 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street
Mumbai - 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Statement of Utilisation of Funds raised under Initial Public Offer ("IPO") of the Bank and intimation under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please refer our letter bearing reference number USFB/CS/SE/2019-20/11 dated January 22, 2020 whereby we had intimated and filed a statement of deviation/variation in utilization of funds raised under IPO of the Bank for the quarter ended December 31, 2019.

Further, as per the Guidance and FAQ on Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by National Stock Exchange of India Limited, please find below the details of **utilization of funds raised under IPO of the Bank**.

Name of listed entity	Ujjivan Small Finance Bank Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	December 12, 2019
Amount Raised (Rs.)	7459.46 million
Report filed for Quarter ended	December 31, 2019
Object	Augment to Tier-1 capital base to meet future capital requirement of the Bank
Funds Utilised (Rs.)	7459.46 million
Amount of Deviation/Variation for the quarter according to applicable object	Nil
Amount Unspent (Rs)	Entire amount has been utilised to meet the future capital requirement of the Bank. There is no amount unspent.

Please be informed that the entire amount raised under the IPO of the Bank has been utilized. Accordingly, there shall be no further filings under the captioned regulation.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,
For UJJIVAN SMALL FINANCE BANK LIMITED


Chanchal Kumar

Company Secretary and Compliance Officer


Ujjivan Small Finance Bank Ltd.

Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008.
Tel: +91 11 30432121, Fax: +91 11 30432111.

Head Office: Grape Garden, No. 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095.

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