

USFB/CS/SE/2022-23/29

Date: July 13, 2022

To,

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra
(E)
Mumbai – 400 051

BSE Limited

Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)- Voting Results along with the Report of the Scrutinizer

Further to our letter bearing reference no. **USFB/CS/SE/2022-23/23** dated June 10, 2022 whereby we had submitted the Postal Ballot Notice dated June 08, 2022, we hereby inform you that the E-voting was open from June 13, 2022, 09:00 A.M. (IST) to July 12, 2022, 05:00 P.M. (IST).

Pursuant to captioned Regulations, we hereby enclose the following:

1. Report of the Scrutinizer dated July 13, 2022
2. Voting Results pursuant to Regulation 44 of the SEBI Listing Regulations in prescribed format

Further, we hereby inform you that all the Resolutions mentioned in the aforesaid Notice have been passed with requisite majority.

The said Result and Report are also available on the website of the Bank i.e. www.ujjivansfb.in

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal

Company Secretary & Head of Regulatory Framework

Encl: As mentioned above



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SCRUTINIZER'S REPORT

(Pursuant to section 110 of the Companies Act, 2013 and
Rule 22 of the Companies (Management and Administration) Rules, 2014.)

To,

The Chairman / Authorized Person
Ujjivan Small Finance Bank Limited (CIN: L65110KA2016PLC142162)
Grape Garden, No. 27, 3rd "A" Cross,
18th Main, 6th Block, Koramangala,
Bengaluru - 560 095.

Dear Sir,

Sub: Scrutinizer's Report - Postal Ballot Notice dated 8th June, 2022

..

As you are aware, the Board of Directors of the Bank had appointed me as a Scrutinizer on 8th June, 2022, for conducting the Postal Ballot voting process in a fair and transparent manner pursuant to the Companies Act, 2013 (the Act) read with Rule 20 & 21 of the Companies (Management and Administration) Rules, 2014 (Amendment Rules, 2015) and pursuant to Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

The management of the Bank is responsible for ensuring compliance with the requirements of the Act, Listing Regulations and Rules relating to voting through electronic means on the resolution contained in the Postal Ballot notice dated 8th June, 2022.

My responsibility as a Scrutinizer for the voting process is restricted to make a Scrutinizer Report of the votes cast "in favour" or "against" the resolutions based on the reports generated from the e-voting system provided by the KFin Technologies Limited (formerly KFin Technologies Private Limited), the authorised service provider, for extending the facility of electronic voting to the Members of the Bank.

Accordingly, I submit my report as under:

1. In terms of Section 110 of the companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014, the Bank has issued a Postal Ballot notice dated 8th June, 2022 for passing the resolution mentioned in the said notice to its Members.
2. On 10th June, 2022 the Bank had circulated the postal ballot notice through email to its Members whose name(s) appeared in the Register of Members / list of beneficiaries as on 3rd June, 2022 and whose E-mail addresses were registered with the Bank/Depositories (Cut-Off date).
3. The Public advertisement with respect to dispatch of Notice of Postal Ballot was published on 11th June 2022 in all India editions of Financial Express (English daily) and Hosadigantha (Kannada daily).

S KANNAN AND ASSOCIATES

Company Secretaries

FCS 6261, PCS No. 13016, Firm No. S2017KR473100
13, Ground Floor, 1st Main Road, Venkateshwara Layout
Attiguppe, Vijayanagara, Bengaluru - 560 040
Email : cs.skannan@gmail.com | kannans@kannancs.in
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GST No. 29ADZPK4574H1ZP
Peer Review Cert. No. 1695/2022
MSME Regn. No. KR03D0161932





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4. The Members were informed vide the Postal Ballot notice that they were required to give their assent or dissent for the proposal through e-voting facility which was kept open from 9.00 a.m. Monday, 13th June, 2022 and closed at 5.00 p.m. on Tuesday, 12th July, 2022 (both days inclusive).
5. Pursuant to the provisions of SEBI (LODR) Regulations, 2015 and the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (including any amendments thereto), the Bank had provided electronic voting facility (e-voting) to the Members of the Bank and engaged KFin Technologies Limited for providing e-voting platform. Email communication in respect of e-voting for postal ballot of the Bank was sent to the email addresses of demat shareholders which were registered with the Depositories and to physical shareholders whose email were registered with KFin Technologies limited (being the Registrar and Share Transfer agent of the Bank). The members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., 3rd June, 2022 were eligible to vote.
6. Particulars of all the Members who have voted through e-voting facility provided by the Bank are separately maintained.
7. I have considered all the electronic votes recorded from 9.00 a.m. Monday, 13th June, 2022 and closed at 5.00 p.m. on Tuesday, 12th July, 2022, being the last date and time fixed by the Bank.
8. A summary of the electronic voting received for the Special resolutions given in the Notice referred to above seeking Members' approval is as under.

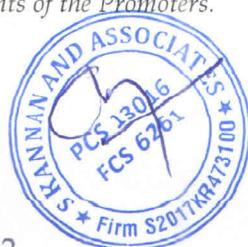
Res. No.	Resolution	In favour			Against			Result
		No of Persons voted	No. of Votes	%	No of Persons voted	No Votes	%	
1	To offer and issue Debt Securities/ Bonds/Other Permissible Instruments, through private placement, in one or more tranches	710	167638660	99.96	84	66724	0.04	Passed with requisite majority
2	To appoint Ms. Anita Ramachandran (DIN: 00118188) as an Independent Director of the Bank	694	167479000	99.94	94	94058	0.06	Passed with requisite majority

Note: Ujivan Financial Services Limited ("UFSL or Promoter") holds 83.32% of the total equity capital of the Bank. However, its voting rights are restricted to 26% of the total equity share capital of the Bank in terms of Section 12(2) of the Banking Regulation Act, 1949. Accordingly, excess of 26% of shareholding/voting rights of UFSL have not been considered in accordance with Section referred to above. Hence, out of 144,00,36,800 equity shares held by the Promoters, only 44,93,61,693 equity shares forming 26% of the total equity share capital of the Bank is considered for the purpose of eligible voting rights of the Promoters.

S KANNAN AND ASSOCIATES

Company Secretaries

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GST No. 29ADZPK4574H1ZP
 Peer Review Cert. No. 1695/2022
 MSME Regn. No. KR03D0161932



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9. List of members who participated in the e-voting is shared with the Company Secretary & Head of Regulatory Framework of the Bank, by way of email.

I write to state that the special resolutions as set out in the Notice for Postal Ballot dated 8th June, 2022 are approved by the Members of the Bank with requisite majority. Accordingly, you may declare the results of the Postal Ballot as per law.

Yours truly,
For S Kannan & Associates



S Kannan
S Kannan
Company Secretary
FCS 6261, PCS 13016
UDIN: F006261D000614187

Place: Bengaluru
Date: 13th July, 2022

S KANNAN AND ASSOCIATES

Company Secretaries

FCS 6261, PCS No. 13016, Firm No. S2017KR473100
13, Ground Floor, 1st Main Road, Venkateshwara Layout
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GST No. 29ADZPK4574H1ZP
Peer Review Cert. No. 1695/2022
MSME Regn. No. KR03D0161932

Company Name	UJJIVAN SMALL FINANCE BANK LIMITED
Date of the AGM/EGM	
Total number of shareholders on record date	276277
No. of shareholders present in the meeting either in person or	Not Applicable
Promoters and Promoter Group:	
Public:	
No. of Shareholders attended the meeting through Video	Not Applicable
Promoters and Promoter Group:	
Public:	

Resolution required: (Ordinary/ Special)		SPECIAL - TO OFFER AND ISSUE DEBT SECURITIES/BONDS/OTHER PERMISSIBLE INSTRUMENTS, THROUGH PRIVATE PLACEMENT, IN ONE OR MORE TRANCHES						
Whether promoter/ promoter group are interested in the agenda/resolution?		No						
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	1440036800	1440036800	100.0000	1440036800	0	100.0000	0.0000
	Less: Not considered as per Banking Regulation Act, 1949*							
	Votes Considered		990675107		990675107	0	0.0000	0.0000
	Poll		449361693		449361693	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			449361693	100.0000	449361693	0	100.0000	0.0000
Public- Institutions	E-Voting	14444036	1037263	7.1813	1037263	0	100.0000	0.0000
	Poll		0	0.0000	00	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			1037263	7	1037263	0	100.0000	0.0000
Public- Non Institutions	E-Voting	273833369	5583833	2.0391	5517109	66724	98.8050	1.1949
	Poll		0	0.0000	00	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			5583833	2	5517109	66724	98.8050	1.1949
Master Total		1728314205	455982789	26.3831	455916065	66724	99.9854	0.0146

Resolution required: (Ordinary/ Special)	SPECIAL - APPOINTMENT OF MS. ANITA RAMACHANDRAN (DIN: 00118188) AS AN INDEPENDENT DIRECTOR OF THE BANK							
Whether promoter/ promoter group are interested in the agenda/resolution?	No							
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	1440036800	1440036800	100.0000	1440036800	0	100.0000	0.0000
	Less: Not considered as per Banking Regulation Act, 1949*							
	Votes Considered		990675107		990675107	0	0.0000	0.0000
	Poll		449361693		449361693	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			449361693	100.0000	449361693	0	100.0000	0.0000
Public- Institutions	E-Voting	14444036	1037263	7.1813	1037263	0	100.0000	0.0000
	Poll		0	0.0000	00	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			1037263	7.1813	1037263	0	100.0000	0.0000
Public- Non Institutions	E-Voting	273833369	5451507	1.9908	5357449	94058	98.2746	1.7253
	Poll		0	0.0000	00	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	00	0	0.0000	0.0000
Total			5451507	1.9908	5357449	94058	98.2746	1.7253
Master Total		1728314205	455850463	26.3754	455756405	94058	99.9794	0.0206