

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L65110KA2016PLC142162

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCU9603R

(ii) (a) Name of the company

UJJIVAN SMALL FINANCE BAN

(b) Registered office address

Grape Garden, No. 27, 3rd "A" Cross, 18th Main 6th Block,
Koramangala
Bengaluru
Karnataka
560095

(c) *e-mail ID of the company

corporatesecretarial@ujjivan

(d) *Telephone number with STD code

8040712121

(e) Website

(iii) Date of Incorporation

04/07/2016

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally

(vii) *Financial year From date 01/04/2022 (DD/MM/YYYY) To date 31/03/2023 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K1	Banking activities by Central, Commercial and Saving banks	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	UJJIVAN FINANCIAL SERVICES	L65999KA2004PLC035329	Holding	73.67

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,300,000,000	1,954,706,625	1,954,706,625	1,954,706,625
Total amount of equity shares (in Rupees)	23,000,000,000	19,547,066,250	19,547,066,250	19,547,066,250

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	2,300,000,000	1,954,706,625	1,954,706,625	1,954,706,625
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	23,000,000,000	19,547,066,250	19,547,066,250	19,547,066,250

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	200,000,000	200,000,000	200,000,000	200,000,000
Total amount of preference shares (in rupees)	2,000,000,000	2,000,000,000	2,000,000,000	2,000,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	200,000,000	200,000,000	200,000,000	200,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	2,000,000,000	2,000,000,000	2,000,000,000	2,000,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	570	1,728,313,617	1728314205	17,283,142,142	17,283,142,142	

Increase during the year	0	226,392,820	226392820	2,263,928,2	2,263,928,0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	226,190,476	226190476	2,261,904,7	2,261,904,7	0
v. ESOPs	0	201,944	201944	2,019,440	2,019,440	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify		400	400	4,000	4,000	0
Decrease during the year	400	0	400	4,000	4,000	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	400		400	4,000	4,000	
At the end of the year	170	1,954,706,4	1954706625	19,547,066,	19,547,066	
Preference shares						
At the beginning of the year	0	200,000,000	200000000	2,000,000,0	2,000,000,0	0
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	200,000,000	200000000	2,000,000,0	2,000,000,0	

ISIN of the equity shares of the company

INE551W01018

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>		
Date of registration of transfer (Date Month Year)	<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>

Ledger Folio of Transferor				<input type="text"/>		
Transferor's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>		
Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

Date of registration of transfer (Date Month Year)				<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock				
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>		
Ledger Folio of Transferor				<input type="text"/>		
Transferor's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>		
Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	30,000	100000	3,000,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			3,000,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3,000,000,000	0	0	3,000,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

47,541,856,767

(ii) Net worth of the Company

42,091,069,436

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0

3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,440,036,800	73.67	200,000,000	100
10.	Others	0	0	0	0
	Total	1,440,036,800	73.67	200,000,000	100

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	288,680,218	14.77	0	0
	(ii) Non-resident Indian (NRI)	14,387,298	0.74	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	83,491,085	4.27	0	0
4.	Banks	2,600,000	0.13	0	0
5.	Financial institutions	45,126,381	2.31	0	0
6.	Foreign institutional investors	38,480,445	1.97	0	0
7.	Mutual funds	32,070,102	1.64	0	0

8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	8,400,678	0.43	0	0
10.	Others Clearing Member, Trust	1,433,618	0.07	0	0
	Total	514,669,825	26.33	0	0

Total number of shareholders (other than promoters)

278,287

**Total number of shareholders (Promoters+Public/
Other than promoters)**

278,288

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
BNS ASIA LIMITED +				348,670	0.02
CC&L Q EMERGING MA +				1,006,273	0.05
EMERGING MARKETS C +				114,992	0.01
EMERGING MARKETS T +				118,986	0.01
NEXPACT LIMITED +				19,864	0
AMERICAN CENTURY F +				7,097	0
CITY OF LOS ANGELES +				119,486	0.01
DFA INTERNATIONAL +				33,342	0
THE EMERGING MARK +				1,070,258	0.05
EMERGING MARKETS E +				151,740	0.01
EMERGING MARKETS C +				1,867,547	0.1
CC&L Q INTERNATIONAL +				120,529	0.01
UBS FUND MANAGEM +				435,055	0.02
BNP PARIBAS ARBITRA +				5,528	0
PREMIER INVESTMENT +				1,424,311	0.07
BOFA SECURITIES EUR +				903,364	0.05
MACKENZIE EMERGIN +				671,460	0.03

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
AMERICAN CENTURY F +				250,175	0.01
CC& L Q GLOBAL EQU +				630,286	0.03
PUBLIC EMPLOYEES RI +				1,181,834	0.06
DIMENSIONAL EMERG +				69,600	0
EMERGING MARKETS S +				217,733	0.01
DIMENSIONAL EMERG +				112,119	0.01
GOLDMAN SACHS INV +				187,393	0.01
ERISKA INVESTMENT F +				40,000	0

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	276,142	278,287
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	6	1	7	0.01	0.19
(i) Non-Independent	1	2	1	1	0.01	0.19
(ii) Independent	0	4	0	6	0	0
C. Nominee Directors representing	0	2	0	2	0	0
(i) Banks & FIs	0	1	0	1	0	0
(ii) Investing institutions	0	0	0	0	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	1	0	1	0	0
Total	1	8	1	9	0.01	0.19

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 12

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
BANAVAR ANANTHAR	02101808	Director		
ITTIRA DAVIS POONO	06442816	Managing Director	200,000	
SAMIT KUMAR GHOSH	00185369	Director	3,547,143	
RAVICHANDRAN VENI	02064557	Director		
RAJESH KUMAR JOGI	03341036	Director		
SUDHA SURESH	06480567	Director		
RAJNI ANIL MISHRA	08386001	Director		
RAGHUNATH NARASII	09428287	Nominee director		29/05/2023
SATYAKI RASTOGI	02189494	Nominee director		
ANITA RAMACHANDR,	00118188	Director		
Durga Ramesh Murthy I	ADXPM2951N	CFO		
Sanjeev Barnwal	AHUPB6433D	Company Secretar	14,000	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SUDHA SURESH	06480567	Director	01/04/2022	Change in Designation as an Independent Director
ANITA RAMACHANDRAN	00118188	Additional director	01/07/2022	Appointment
ANITA RAMACHANDRAN	00118188	Director	01/07/2022	Change in Designation as an Independent Director
Chanchal Kumar	ALJPK1011B	Company Secretary	04/04/2022	Cessation
Sanjeev Barnwal	AHUPB6433D	Company Secretary	05/04/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	02/09/2022	269,534	53	83.38

B. BOARD MEETINGS

*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	12/05/2022	9	9	100
2	08/06/2022	9	7	77.78
3	26/07/2022	10	10	100
4	02/09/2022	10	10	100
5	15/09/2022	10	8	80
6	14/10/2022	10	9	90
7	07/11/2022	10	10	100
8	02/02/2023	10	10	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
9	21/02/2023	10	9	90

C. COMMITTEE MEETINGS

Number of meetings held

58

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	05/05/2022	5	5	100
2	Audit Committee	12/05/2022	5	5	100
3	Audit Committee	20/07/2022	5	5	100
4	Audit Committee	26/07/2022	5	5	100
5	Audit Committee	19/08/2022	5	5	100
6	Audit Committee	14/10/2022	5	4	80
7	Audit Committee	20/10/2022	5	4	80
8	Audit Committee	07/11/2022	5	5	100
9	Audit Committee	01/02/2023	5	5	100
10	Nomination and Remuneration	09/05/2022	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	BANAVAR AN	9	9	100	42	42	100	
2	ITTIRA DAVIS	9	9	100	27	27	100	
3	SAMIT KUMA	9	9	100	44	44	100	
4	RAVICHANDR	9	9	100	43	43	100	
5	RAJESH KUM	9	8	88.89	33	33	100	

6	SUDHA SURE	9	9	100	31	31	100	
7	RAJNI ANIL M	9	9	100	32	32	100	
8	RAGHUNATH	9	7	77.78	10	8	80	
9	SATYAKI RAS	9	6	66.67	2	2	100	
10	ANITA RAMA	7	7	100	6	6	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ittira Davis	Managing Director	13,900,000	0	0	0	13,900,000
	Total		13,900,000	0	0	0	13,900,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Durga Ramesh Mur	CFO	10,300,000	0	0	0	10,300,000
2	Sanjeev Barnwal	CS	8,342,700	0	57,300	0	8,400,000
	Total		18,642,700	0	57,300	0	18,700,000

Number of other directors whose remuneration details to be entered

8

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rajesh Kumar Jogi	Director				3,700,000	3,700,000
2	Rajni Mishra	Director				3,450,000	3,450,000
3	Samit Kumar Ghosh	Director				4,375,000	4,375,000
4	Sudha Suresh	Director				3,500,000	3,500,000
5	B A Prabhakar	Director				4,375,000	4,375,000
6	Ravichandran Venk	Director				4,400,000	4,400,000
7	Satyaki Rastogi	Director				725,000	725,000
8	Anita Ramachandra	Director				1,350,000	1,350,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
	Total					25,875,000	25,875,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Kunjithapadham Jayachandran

Whether associate or fellow

Associate Fellow

Certificate of practice number

4031

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

