

Date: October 19, 2022

To,

National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Symbol: UJJIVANSFB

BSE Limited Listing Compliance P.J. Tower, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 542904

Sub: Confirmation regarding valuation

We hereby certify that no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with the Stock Exchange and the period under consideration for valuation.

Thanking You, Yours faithfully, For **Ujjivan Small Finance Bank Limited**

Sanjeev Barnwal Company Secretary and Compliance Officer

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