

USFB/CS/SE/2021-22/90

Date: February 05, 2022

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Issuance of equity shares through Qualified Institutional Placement basis

Further to our letter bearing reference number **USFB/CS/SE/2021-22/86** dated **January 30, 2022** and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Bank, in its meeting held today, has considered and approved the issuance of equity shares upto Rs. 600 Crores including premium through Qualified Institutional Placement under Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to the approval of the shareholders.

Please find enclosed the disclosures in Annexure-1 pursuant to aforementioned Regulation read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,
For UJJIVAN SMALL FINANCE BANK LIMITED

Chanchal Kumar
Company Secretary and Compliance Officer



Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares, Face value of Rs. 10 each
2	Type of issuance	Qualified Institutional Placement under Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto Rs. 600 Crores including premium