



UJJIVAN SMALL FINANCE BANK

USFB/CS/SE/2019-20/11

Date: January 22, 2020

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai - 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street
Mumbai - 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to captioned regulation and circular bearing reference number CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by SEBI, we hereby inform you that the Audit Committee and Board of Directors of the Bank has reviewed, at their respective meeting held on Wednesday, January 22, 2020, a statement of deviation/variation on use of proceeds of Public Issue of the Bank. The said statement is enclosed herewith.

This intimation shall also be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED


Chanchal Kumar
Company Secretary and Compliance Officer




Ujjivan Small Finance Bank Ltd.

Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008.
Tel: +91 11 30432121, Fax: +91 11 30432111,

Head Office: Grape Garden, No, 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095.
Tel: +91 80 40712121, Fax: +91 80 4146 8700.

CIN: U65110DL2016PLC302481 **W** www.ujjivansfb.in **E** ujjivan.blr@ujjivan.com

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	Ujjivan Small Finance Bank Limited					
Mode of Fund Raising	Public Issue					
Date of Raising Funds	December 10, 2019					
Amount Raised (Rs.)	7459.46 million					
Report filed for Quarter ended	December 31, 2019					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	Not Applicable					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	The Committee approved the statement and noted that there is no deviation/variation in the object for which fund was raised in IPO of the Bank					
Comments of the auditors, if any	No Comment					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any	Funds Utilised (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Augment to Tier-1 capital base to meet further capital requirement of the Bank	-	7459.46 million	-	7459.46 million	-	-
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						
 Name of Signatory: Upma Goel Designation: Chief Financial Officer						
Date: January 22, 2020						
Place: Bengaluru						