

Individual Loan Application form

Basic Details:

Customer's ID-

I, _____ at _____ branch applied for a _____ Loan

Center/Group No.-

Customer Details: (All dates are in the format: DD/MM/YYYY)

Name– Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	Person with Disability- Yes/No
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

Co-Borrower Details: (All dates are in the format: DD/MM/YYYY)

Name– Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	Person with Disability- Yes/No
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

Type of ID Proof-	ID Number-	Date of Issue of ID	
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2nd Co-Borrower Details: (All dates are in the format: DD/MM/YYYY)

Name– Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	Person with Disability- Yes/No
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

Nominee Name-	Age-	Relationship with the customer-
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Housing Information:

Permanent Home Address-	City/District-	State-	Pincode-
Telephone Number-	Mobile Number-		

Present Home Address-	City/District-	State-	Pincode-
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House Type-	Area Type-	No. of years of stay in Present house-	No. of years of stay in Present Area-
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Family Information: (N=Not in School, G=Govt. School, P=Pvt. School)

Name	Age (Years)	Education Level	(N/G/P)	Relationship with Borrower	Occupation	Income/Contribution	Health

Occupation's Information:

Person	Occupation(self-employed/salaried)	Years of Experience	Phone No./Mobile No.		
	Firm Name-	Address-	City/District-	State-	Pincode-
	Business Sector	Business Type	Business License-Yes/No	Business License No.-	
Person	Occupation(self-employed/salaried)	Years of Experience	Phone No./Mobile No.		
	Firm Name-	Address-	City/District-	State-	Pincode-

	Business Sector	Business Type	Business License - Yes/No	Business License No.-	
Person	Occupation(self-employed/salaried)	Years of Experience	Phone No./Mobile No.		
	Firm Name-	Address-	City/District-	State-	Pincode-
	Business Sector	Business Type	Business License - Yes/No	Business License No.-	
Person	Occupation(self-employed/salaried)	Years of Experience	Phone No./Mobile No.		
	Firm Name-	Address-	City/District-	State-	Pincode-
	Business Sector	Business Type	Business License - Yes/No	Business License No.-	

Bank Account Details:

(Preferred Repayment Mode –)

Bank Name-	Branch Name-	Account No.-	Account Holder-	IFSC Code-	Origin-	Disburse-

Loan Details:

Loan Amount Requested-	Installment Amount Requested-	Tenure-	Loan Purpose-

Product Particular:

Loan Size-	Interest Rate-	Tenure-	Security Deposit -	Processing Fees-	Stamp Duty- As per the Stamp Act	Pre-closure Charges-	Late Payment Charges-
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Documents Required: ID Proof, Age Proof, Address Proof, Business Address Proof(if applicable), Bank Statement, Loan Agreement, Consent Letter, Photo (Customer-1, Co-Borrower-1, 2nd Co-Borrower -1) etc.

Loan Product-	Loan Type-	Category-	Purpose-	Exact Purpose-
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Declaration by the Borrower:

I/we hereby certify that the particulars furnished above are true and correct to the best of my/our knowledge and that no information has been withheld/suppressed. I/we understand that the sanction of the loan is at the sole discretion of Ujjivan upon executing my/our securities and other terms and conditions as required by Ujjivan. I agree that Ujjivan shall be entitled to reject my application without giving any reason therefore. I confirm that the loan shall be used for the stated purpose and will not be used for any speculative or antisocial purpose. I declare that I have not taken loan from any other bank for the purpose as stated in the application form without permission from Ujjivan. I authorize Ujjivan to conduct such credit checks, references and make enquires in respect of the application as it may consider necessary in its sole discretion and also authorize Ujjivan without any notice to me to share and disclose the information relating to the loan to any credit bureau, financial institution or any other authority for proper verification and other administrative services. I/we hereby give my consent to Ujjivan Small Finance Bank Ltd to carry out my/our Aadhar EKYC authentication and to fetch EKYC data from Aadhar data base. I undertake to inform Ujjivan regarding any change in my occupation/postal address and to provide any further information that may require. I confirm that I have read the terms and conditions applicable to this loan and/or they have been read to me in _____ (vernacular language) by Mr./ Ms. _____ son/ daughter of _____ and I understand, accept and acknowledge the contents herein, and hereby accept the terms and conditions herein. I agree that these terms and conditions may be changed by Ujjivan at any time. Ujjivan reserves the right to retain the photograph and the documents submitted with the application and may not return the same to the applicant. I acknowledge that information given in the loan application shall form basis of any loan Ujjivan may decide to grant to me. I authorize Ujjivan Small Finance Bank Ltd to use my contact number mentioned in the form for transactional/promotional/service calls/messages.

Yes/No

Borrower's Name _____ Signature _____
Date _____

Person	Name	Signature	Date
Co-Borrower			
2 nd Co-Borrower			

PHOTO(Borrower)	PHOTO(Co-Borrower)	PHOTO(2 nd Co-Borrower)

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For Office use only

I/We have done due diligence on the information given above and certify that the same is correct.
 I/We have also satisfied myself/ourselves that the customer intends to use the loan for the stated purpose only.

Person	Name	Signature	Date
CRO			
Loan Officer(I have visited and verified the case)			
Approver			