

USFB/CS/SE/2022-23/51

Date: September 15, 2022

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: UJJIVANSE

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 542904

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Ujjivan Small Finance Bank Limited (the “Bank”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Please note that the Board of Directors of the Bank through its resolution passed today i.e. September 15, 2022, approved the allotment of 22,61,90,476 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the issue price of ₹ 21 per Equity Share (including a premium of ₹ 11 per Equity Share) and reflects a discount of ₹ 0.93 per Equity Share (i.e. 4.24% on the Floor Price of ₹ 21.93 per Equity Share, aggregating to ₹ 4,74,99,99,996 (Rupees Four Hundred Seventy Four Crores Ninety Nine Lacs Ninety Nine Thousands Nine Hundred Ninety Six only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on September 12, 2022 and closed on September 15, 2022 and the same was intimated to you through our letters dated September 12, 2022 and September 15, 2022, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to ₹ 19,54,50,46,810 comprising of 1,95,45,04,681 Equity Shares.

The meeting of the Board commenced at 08:30 PM and concluded at 09:45 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Ujjivan Small Finance Bank Limited**

Sanjeev Barnwal

Head of Regulatory Framework, Company Secretary and Compliance Officer

Email ID: corporatesecretarial@ujjivan.com

Encl: (i) Annexure A

ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Shares allotted	% shares allotted to total Issue Size
1(a)	MAX LIFE INSURANCE COMPANY LIMITED A/C - HIGH GROWTH FUND	1,19,04,762	5.26%
1(b)	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND	55,91,002	2.47%
1(c)	MAX LIFE INSURANCE COMPANY LIMITED	71,42,857	3.16%
1(d)	MAX LIFE INSURANCE COMPANY LIMITED A/C - PENSION GROWTH SUPER FUND	24,07,428	1.06%
1(e)	MAX LIFE INSURANCE COMPANY LIMITED A/C - PENSION GROWTH FUND	10,24,402	0.45%
1(f)	MAX LIFE INSURANCE COMPANY LIMITED A/C - DYNAMIC OPPORTUNITIES FUND	17,71,297	0.78%
1(g)	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND	22,37,724	0.99%
1(h)	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND	2,11,256	0.09%
1(i)	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND	10,42,606	0.46%
	Sub-Total	3,33,33,334	14.74%
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	3,33,33,334	14.74%
3(a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	1,70,86,836	7.55%
3(b)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	85,43,418	3.78%
3(c)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	34,17,366	1.51%
	Sub-Total	2,90,47,620	12.84%
4	ABAKKUS GROWTH FUND-2	1,90,47,619	8.42%
5	COHESION MK BEST IDEAS SUB-TRUST	1,66,66,667	7.37%
6	HDFC LIFE INSURANCE COMPANY LIMITED	1,42,85,715	6.32%