

**USFB/CS/SE/2022-23/21**

**Date:** June 08, 2022

**To,**

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Listing Compliance  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai – 400 001

**Symbol:** UJJIVANSFB

**Scrip Code:** 542904

Dear Sir/Madam,

**Sub: Intimation for raising of funds by way of issuance of debt securities**

Further to our letter bearing reference number USFB/CS/SE/2022-23/20 dated June 04, 2022 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Bank, in its meeting held today, has considered and approved the proposal for raising of funds by way of issuance of non-convertible debt securities upto Rs. 1,500 Crores (Rupees One thousand Five Hundred Crores) on a private placement basis, in one or more tranches, within a period of 1 (one) year from the date of seeking shareholders' approval, in compliance with all applicable directions and regulations of the Reserve Bank of India, SEBI, other governmental authorities, and any other person, as may be required/applicable. We will be seeking the shareholders' approval through a postal ballot and the notice to the shareholders will be sent in due course under due intimation to the Exchanges.

Please be informed that other disclosures as required to be given pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 cannot be determined at this point in time.

The meeting of the Board of Directors commenced at 11:30 A.M. and concluded at 01:30 P.M.

This intimation shall be available on the Bank's website at [www.ujjivansfb.in](http://www.ujjivansfb.in).

We request you to take note of the above.

Thanking You,  
Yours faithfully,

**For UJJIVAN SMALL FINANCE BANK LIMITED**

**Sanjeev Barnwal**  
**Company Secretary & Head of Regulatory Framework**